



Santiago, January 3, 2023

ESSENTIAL FACT
AGUAS ANDINAS S.A.
Securities Registration No. 0346

Mrs.
Solange Berstein Jáuregui
President
Financial Market Commission
Present.

Of my consideration:

In accordance with the provisions of Articles 9 and the second paragraph of Article 10 of Law 18,045, as well as General Rule No. 30 of the Financial Market Commission, and being duly authorized, I hereby communicate as an essential fact regarding Aguas Andinas S.A. (hereinafter the "Issuer" or the "Company"), its business, its publicly offered securities or the offering thereof, the following:

On January 3, 2023, Banco de Chile in its capacity as Representative of the Bondholders of the Series M Bonds issued under line No. 630, Series P and Q Bonds issued under line No. 655, Series S and U Bonds issued under line No. 713, Series V and W Bonds issued under line No. 778, and Series X and AA Bonds issued under line No. 806, according to their respective Line Dematerialized Bond Issuance Agreements (the "Issuance Agreements"), in view of the Issuer's request, summoned the bondholders of such series to a Bondholders' Meeting to be held on January 19, 2023, at 10:00 a.m. for Series M, at 11:00 a.m. for Series P and Q, at 12:00 p.m. for Series S and U, at 3:00 p.m. for Series V and W and at 4:00 p.m. for Series X and AA (hereinafter the "Bondholders' Meetings").

All Bondholders' Meetings will be held by remote means (video call) in order not to put the health of the attendees at risk, notwithstanding that for legal purposes the Bondholders' Representative fixes the address of the Bondholders' Meetings at Ahumada 251, commune and city of Santiago.

The purpose of the Bondholders' Meetings will be to submit for consideration and approval of each of the Bondholders' Meetings the following matters:

1. Modify letter A of Clause Eight Obligations, Limitations and Prohibitions of the Issuance Contracts, regarding the Issuer's Indebtedness Level in the case of Series M issued under line No. 630 and Series P and Q issued under line No. 655, and modify letter A of Clause Ten Obligations, Limitations and Prohibitions of the Issuance Contracts, regarding the Issuer's Indebtedness Level in the case of Series M issued under line No.

630 and Series P and Q issued under line No. 655, and modify letter A of Clause Ten Obligations, Limitations and Prohibitions of the Issuance Contracts, Limitations and Prohibitions of the Issuance Contracts, regarding the Issuer's Indebtedness Level in the case of Series S and U issued under line N°713, Series V and W issued under line N°778, and Series X and AA issued under line N°806.

2. To authorize the Bondholders' Representative so that, if applicable, to sign with the Issuer the amendments to the Issuance Contracts, related to the matter indicated in item 1 above and that are specifically authorized at the Bondholders' Meetings.

3. Empower the Bondholders' Representative to attend, jointly with the Issuer, the execution of any other public deed whose purpose is to complement or rectify the deeds of amendment of the respective Issuance Contract, in order to correct any observations made by the Financial Market Commission.

4 Adopt such other resolutions as may be necessary to comply with and give effect to the decisions adopted by the Meetings of Holders.

Copies of the first notice of each of the Bondholders' Meetings, published on this date, are attached hereto.

Sincerely yours faithfully,


Marta Colet Gonzalo
Gerente General 

c.c.: Bolsa de Comercio de Santiago
Bolsa Electrónica de Chile
ICR Chile, Clasificadora de Riesgo
Fitch Ratings, Clasificadora de Riesgo
Banco de Chile